

RNS Announcement

**Golden Rock Global Plc**

("Golden Rock" or the "Company")

**Update to Fundraising and expected Admission Date**

Further to its previous announcement of 23 February 2021, the Company has submitted an application to admit the Subscription Shares to the Official List of the UK Financial Conduct Authority ("FCA") and to the Main Market (Standard Segment) of the London Stock Exchange Plc ("LSE") (together, "Admission").

Admission of the Subscription Shares is expected to take place on 11 March 2021.

**\*\*ENDS\*\***

Enquiries

Golden Rock Global plc

Ross Andrews, Chairman

+44 (0) 1534 733 401