

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to what action you should take, you are recommended to seek your own independent financial advice immediately from your stockbroker, bank manager, solicitor or other professional adviser duly authorised under the Financial Services and Markets Act 2000 if you are resident in the United Kingdom or, if not, from another appropriately authorised independent financial adviser.

If you sell or have recently sold or transferred all of your ordinary shares in Golden Rock Global Plc, please forward this Notice at once to the purchaser or transferee or to the person who arranged the sale or transfer so they can pass this document to the person who now holds the shares. If you sell or have sold only part of your holding of ordinary shares in Golden Rock Global Plc, please consult the person through whom the sale or transfer was effected. However, this Notice should not be forwarded to or sent in or into any jurisdiction in which to do so would constitute a breach of the relevant laws of such jurisdiction.

## **Golden Rock Global Plc**

*(incorporated in Jersey, Channel Islands, company number 121560)*

### **NOTICE OF ANNUAL GENERAL MEETING**

Notice of the Annual General Meeting of Golden Rock Global Plc (the “Company”) to be held at The Royal Over-Seas League, Over-Seas House, Park Pl, St James's St, London SW1A 1LR at 11.00 a.m. London local time on 26 September 2022 is set out in pages 3 to 4 of this document.

Please be aware that we will not be sending paper proxy forms in the 2021 AGM and voting will be online.

**Golden Rock Global Plc**  
(incorporated in Jersey, Channel Islands, company number 121560)

**Registered Office**  
11 Bath Street, St Helier, JE4 8UT, Jersey

22 August 2022

To the holders of shares in Golden Rock Global Plc

**Notice of Annual General Meeting 2021**

Dear Shareholder

**Details of Meeting**

I am pleased to be writing to you with details of our Annual General Meeting (“AGM”) which we are holding at 11.00 a.m. London local time on 26 September 2022 at The Royal Over-Seas League, Over-Seas House, Park Pl, St James's St, London SW1A 1LR.

You will find enclosed with this notice the Company’s annual accounts and reports for the year ended 31 December 2021.

The formal notice of AGM is set out on pages 3 to 4 of this document. A copy of this notice and the Company’s annual report and accounts for the year ended 31 December 2021 can be viewed on our website at [www.grglondon.com](http://www.grglondon.com).

The AGM provides an opportunity for your directors to meet with you, provide our thoughts on the development of the Company and answer your questions. If you would like to vote on the resolutions but cannot come to the AGM, you can vote online at [www.signalshares.com](http://www.signalshares.com) (Further information on how to vote in paragraph 3 of the notes) You will no longer receive a hard copy form of proxy for the Annual General Meeting but may request a hard copy from Group if you so choose (details below).

The Registrar, Link Group, telephone - 44 (0) 371 664 0300 or by email - [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk) - Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales.

**Recommendation**

The directors consider that all the resolutions to be put to the meeting are in the best interests of the Company and its shareholders as a whole. The amount that can be raised in the capital of the Company is £28,762.05 and your board, having considered all available options, believes this provides the Company with the most flexibility. Your board will be voting in favour of them and unanimously recommend that you vote in favour of them.

My board colleagues and I thank you for your support.

Yours faithfully

**Ross Andrews**  
Chairman

NOTICE is hereby given that the Annual General Meeting of Golden Rock Global Plc (the "Company") will be held at The Royal Over-Seas League, Over-Seas House, Park Pl, St James's St, London SW1A 1LR at 11.00 a.m. London local time on 26 September 2022 to consider and, if thought fit, pass the following resolutions which will be proposed as indicated.

All information provided in this letter is correct at time of printing, but we would strongly advise that you check the company website or Regulatory News Service (RNS) for any changes that may affect how you wish your votes to be counted.

#### **ORDINARY RESOLUTIONS**

1. To receive and consider the audited Statement of Accounts for the Company for the year ended 31 December 2021;
2. To re-elect Wei Chen as a director;
3. To reappoint PKF Littlejohn LLP as auditors of the Company and to hold office until the conclusion of the next Annual General Meeting at which accounts are laid before the Company;
4. To authorise the directors to determine the auditors' remuneration;
5. To approve the directors remuneration policy set out on page 4 in the annual accounts and reports for the period ended 31 December 2021;

#### **SPECIAL RESOLUTIONS**

1. "That, pursuant to Article 2.16 of the Articles (notwithstanding the provisions of Articles 2.8 to 2.15 of the Articles) the directors have the general authority to allot any authorised but unissued Ordinary Shares of £0.01 GBP par value each in the capital of the Company such that Article 2.8 of the Articles shall not apply."
2. "That pursuant to Article 2.16 of the Articles (notwithstanding the provisions of Articles 2.8 to 2.15 of the Articles) the Directors have the specific authority to allot 2,876,250 Ordinary Shares of £0.01 GBP par value each in the capital of the Company for the purposes of raising additional working capital for the Company such that Article 2.8 of the Articles shall not apply."
3. "That, pursuant to Article 15.1 of the Articles, all general meetings (excluding annual general meetings) shall be called by not less than 14 clear days' notice."

By Order of the Board

Ms Bin Shi, ACCA  
*Company Secretary*  
Dated: 22 August 2022

Registered Office:  
11 Bath Street  
St Helier, JE4 8UT  
Jersey

**Notes:**

1. As a member of the Company you are entitled to appoint one or more proxies to vote in your place provided that each proxy is appointed to exercise rights attached to a different share or shares held by you. A proxy need not be a member of the Company.
2. In the case of joint holders, the vote of the senior who tenders a vote by proxy will be accepted to the exclusion of the votes of any other joint holders. For these purposes, seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
3. To vote you will need to log on to [www.signalshares.com](http://www.signalshares.com) and following the instructions. You will need to log into your Signal Shares account or register if you have not previously done so. To register, you will need your Investor Code, which is detailed on your share certificate or available from the Company's Registrar, Link Group. To be valid votes must be cast no 48 hours before the time set for the meeting or adjourned meeting (as the case may be). If a paper proxy form has been requested this must be deposited at the offices of the Company's registrars, Link Group, PXS1, 10th Floor, Central Square, 29 Wellington Street, Leeds LS1 4DL. not less than 48 hours before the time set for the meeting or adjourned meeting (as the case may be).
4. Only those members entered on the register of members of the Company by the close of business in Jersey on 22 September 2022, or in the event that this meeting is adjourned, in the register of members as at the close of business in Jersey on the day two days before the date of any adjourned meeting, shall be entitled to vote at the meeting in respect of the number of Ordinary Shares in their names at that time. Changes to the entries on the register of members after the close of business in Jersey on 22 September 2022 or, in the event that this meeting is adjourned, in the register of members before the close of business on the day two days before the date of the adjourned meeting, shall be disregarded in determining the rights of any person to vote at the meeting.
5. As at 22 August 2022 (being the last practicable date prior to publication of this notice) the Company's issued share capital consisted of 19,175,000 ordinary shares of £0.01 each. Each ordinary share carries the right to vote at a general meeting of the Company, and therefore, the total number of voting rights in the Company as at 22 August 2022 is 19,175,000.
6. If you hold ordinary shares in CREST, you may appoint a proxy by completing and transmitting a CREST Proxy Instruction to the Company's Registrars, Link Group under CREST participant ID number (RA10) so that it is received by no later than 11 a.m. UK time on 22 September 2022.
7. A copy of this notice and other information can be found at [www.grglondon.com](http://www.grglondon.com).